Simulation Techniques and Control Schemes in Electromyography for A Lower Limb and Power Assist Exoskeleton

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Abstract
This paper represents the first part of our work in which a successful exoskeleton system has been designed. With this design, the concentration is on effects of compliant human – exoskeleton robot on kinematics and muscle activity during human walking with or without carrying loads. In order to achieve these aims, two control methods are used: kinematic and surface electromyography (sEMG) – based control. In this article, three simulation techniques of sEMG signal are investigated. The obtained results of this work are very useful in designing and testing our actual exoskeleton system.

Keywords: Exoskeleton, Robot, sEMG, Simulation, Control

1. Introduction

In recent decades, exoskeleton robots have been considered and developed purposely to assist the mobility of physically weak persons who are elder, injured and disabled, or extending the strength of humans, especially in the army [4, 6]. A Lower Limb and Power Assist (LLPA) exoskeleton which has been developing in our laboratory is designed mainly for soldiers who always work under hard conditions. A typical LLPA exoskeleton normally consists of a waist holder, a thigh holder, a lower leg holder, two DC motors, two links, a footrest and two force sensors in one leg [6].

In order to control a LLPA exoskeleton system, many control techniques had been taken up [3, 4] in which the sEMG-based control method has attracted a lot of considerations. According to this method, there are plenty of control trends done to reach remarkable achievements. Nevertheless, few of real time sEMG-based exoskeleton systems are available out of laboratories.

The scope of this present research is to explore deeply the simulation techniques of sEMG signals as the first step of our work to evaluate experimental results of real system. Because researches on sEMG signal- based exoskeleton systems only began a decade ago, models of this signal are still useful for present studies and the future [5, 14]. Most of these models only concentrated on one technique and they were not comprehensive for sEMG signals [3, 13, 15]. This investigation will give three basic models of sEMG signal: physiologically mathematic model, random variable model, and 3-layered volume model. The simulated results are shown clearly to present the survey of sEMG signal which are powerful for LLPA exoskeleton systems.

The second phase of this paper is to analyze two models of sEMG based control scheme of LLPA exoskeleton system: basic and advanced model. These models are evaluated clearly to choose the most suitable control scheme for our system to obtain important design goals of our exoskeleton project as high efficiency and extended application. With the chosen model, we combine a sEMG-based control method with an effective human-exoskeleton robot interaction by using human sensors to measure ankle angles, velocity and acceleration during human walking with or without carrying loads. To implement experiments, we will use an open-circuit respirometer to evaluate human metabolic cost as one of the most important goals of our work.

2. Three sEMG Basic Models

2.1 The Physiologically Mathematic Model

The motor unit in Fig.1 is the smallest activity unit of muscle which is composed by many muscle fibers [8]. The excitability of these muscle fibers through neural control represents a major factor in muscle physiology. To simulate the single fiber potential, we use the volume conduction theory based on the intracellular potential of the fiber [5, 14] which is calculated by (1)

\[ e(z) [mV] = 768 z^3 \exp(-2z) - 90 \]  (1)
where \( z \), in mm, is the axial direction. The transmembrane current is

\[
i(\alpha)[mA] = \frac{\sigma_i \pi d_m^2}{4} \frac{d^2e(z)}{dz^2}
\]

(2)

where \( d_m \), in \( \mu m \), is the diameter of the fiber, \( \sigma_i \) is the intracellular conductivity ( \( \sigma_i = 1.01 Sm^{-1} \) [14]).

A relationship between the axial direction and time domain is expressed in (3)

\[
z(U, t)[mm] = Ut
\]

(3)

where, \( U \), in \( ms^{-1} \), is the propagation velocity of the action potential in the muscle fiber which can be calculated as a function of fiber diameter [5].

\[
U(d)[ms^{-1}] = 2.2 + 0.05(d_m - 25)
\]

(4)

Hence, the single muscle fiber action potential can be yielded by (5)

\[
V_{SF}[mV] = conv[i(t), w(t)]
\]

(5)

here \( conv \) is symbolic of the convolution and \( w(t) \) is the weighting function which can be calculated by [5]. W. Wang in [15] gave another formula to compute \( V_{SF} \) in (6).

\[
V_{SF}[mV] = -\frac{\sigma_m}{4\pi \sigma_m} \int_{S} \int_{z_{min}}^{z_{max}} \frac{\partial e(z)}{\partial z} \delta(1/r) \frac{\partial}{\partial z} dz dS
\]

(6)

where \( \sigma_m \) is the muscle conductivity and \( r \) is the distance between the fiber section \( S \) and the observation point [5].

Motor unit action potential is obtained in (7) by calculating the total of all the single fiber action potentials

\[
V_{MU}[mV] = \sum_{i=1}^{N} V_{SF_i}
\]

(7)

with \( N \) being the number of muscle fibers which can be defined by [5, 14].

### 2.2 The Random Variable Model of sEMG

The sEMG signals contain important diagnostic data in both the time and frequency domains. In the time domain, root-mean-square (RMS) value and mean rectified value are two common values in which proportional control of myoelectric prostheses is typically dependent on the first value of sEMG. In the second domain, the power spectrum density (PSD) is always used as a common value from which measures of median and mean frequency can be extracted to be used for different control goals.

Sometimes, the sEMG signals can be analyzed as a random distribution which is similar to Gaussian signal [13]. Here, the generation of each motor unit action potential is known as a stochastic process of the status of neuromuscular system and the different impulse delay between two consecutive action potentials. This delay can be used as an independent random variable to model each motor unit action potential approximated to an identical distribution. By applying the central limit theorem, the identically distributed and independent motor unit action potential is reasonable to make sEMG as a pseudo-Gaussian distribution with the roughly equal mean of zero as shown in Fig. 2.

In order to simulate sEMG signal based on a pseudo-Gaussian distribution, we will use the following formula to calculate the strength of each motor unit action potential:

\[
V_{MU}[mV] = \frac{1}{\sqrt{r^2 + (z_{max}/2 - i)^2}}
\]

(8)

where \( r \), in mm, is the distance between the recording site and muscle fiber, \( z_{max} \), in mm, is the length of muscle fiber.

Motor unit action potential is obtained in (7) by calculating the total of all the single fiber action potentials

\[
V_{MU}[mV] = \sum_{i=1}^{N} V_{SF_i}
\]

(7)

with \( N \) being the number of muscle fibers which can be defined by [5, 14].

### 2.3 A 3-Layered Volume Model for sEMG Signal

Dario Farina and Roberto Merletti in [11] proposed a non-homogeneous (layered) and anisotropic volume conductor...
model. By combining with Fansan Zhu in [9], a circuit to simulate sEMG signal based on a 3-layered volume conduction model is presented as shown in Fig. 3.

![Fig. 3 A 3-layered volume model](image)

This model includes three layers:
(a) the skin layer: is shown by simple resistors $R_S$;
(b) the fat and tissue layer: is approximated as a low pass filter ($R_{FT}C_{FT}$ filter);
(c) the muscle fiber layer: is considered as a voltage source with an internal resistor $R_M$ and a natural capacitor $C_M$ of the muscle fiber.

In this model, we assume that values of resistors and capacitors are similar in each area [2, 9]. To obtain the graph of sEMG, a 2-D state space model can be utilized as shown below

$$
\dot{\mathbf{X}} = A\mathbf{X} + B\mathbf{U}
$$

where $A$, $B$ are state space matrices [7], $\mathbf{U}$ is the input voltage vector, and $\dot{\mathbf{X}}$ is the derivative of output voltage vector. In our work, the intracellular potentials of the fiber given by combining of equations (1) and (3) will be fed to the input voltage vector to create respective sEMG signals. These desired signals can be obtained by measuring output voltages across skin resistors. The simulated values of resistors and capacitors can be found in [2, 9].

2.4 Simulation Results of sEMG Signal

In order to obtain simulation results in time domain, the relationship in (3) will be used. Fig.4 presents simulation results of the intracellular potential and its derivatives in time domain. This potential changes quickly from $-90mV$ up to $+40mV$ and it includes three periods: threshold, depolarization and overshoot. A phase of the membrane named After Hyperpolarization which creates instantly a monopolar electrical burst is shown after 1.5ms. This figure also illustrates derivatives of the intracellular potential in which algebraic signs of the first derivative affect the orientation of the dipoles: depolarization with the positive sign and repolarization with the negative sign.

If the fiber diameter is changeable, it is well known to see effects on the intracellular potential as shown in Fig. 5. Here, we assume that the fiber diameter changes from $25\mu m$ up to $85\mu m$ [14]. With this change, minimum and maximum values of the intracellular potential are not changeable, the corresponding times, however, are variable.

![Fig. 4 Simulation results of the intracellular and its derivatives](image)

![Fig. 5 Effect of fiber diameter on the intracellular potential when fiber diameter changes from dmin = 25µm up to dmax = 85µm.](image)

Figure 6 (a) shows the change of transmembrane currents corresponding to the variation of the fiber diameter which belongs to a square relationship. Figure 6 (b) gives the simulation result of a weighting function which is computed by [5].
By using algorithms of FFT (Fast Fourier Transform) and iFFT (inverse FFT), we can compute and simulate the single fiber action potential as shown in Fig. 7. To achieve the superposed sEMG signal of a single fiber motor unit, we combine above motor units at different firing frequencies. In Fig. 7, sEMG signal of measured muscle is well known to reflect the recruitment and firing properties of the discovered motor unit.

According to the second sEMG signal model, simulation results are shown in Fig. 8. Here, conditions of simulation technique are used similarly with the above Gaussian sEMG signal (Fig. 2) to compare respectively simulated results. Their shapes are clearly close and appropriate to the actual sEMG signal.

With three above models of sEMG signal, aims of simulation are implemented successfully. Figure 9 illustrates the sEMG signal of gastrocnemius medialis muscle which is one of three important muscles in each leg during human walking with five gait cycles that can make a great significance for our exoskeleton system. Simulated parameters are found in [15] and this result is also appropriate for real experiments [15].

3. Analyzing of EMG-Based Control Schemes for LLPA Exoskeleton

In this part, we analyze several control strategies for LLPA exoskeleton based on EMG signal to approach our system. Figure 10 (a) describes a basic control scheme for our work. As shown in this diagram, measured EMG signal is fed to EMG signal processing block to make control signals [1]. Many methods have been investigated successfully to process EMG signal with high-pass filtering, rectification, and then low-pass filtering to obtain a control signal [1, 3, 6]. By combining with the other control blocks as muscle model, gain and controller, needful control signals are fed to LLPA exoskeleton system. These signals are normally used for torque and force of joints to control exoskeleton robot [7, 10]. Feedback signals that can be used in this model are torque and position signals to implement feedback control for this system [3]. The advantages of this control scheme are simple to construct and implement. Its drawbacks are lower efficiencies and limited applications.

Recent researches have been improved significantly above disadvantages by giving new control schemes [3, 7]. In these systems, interaction between human and exoskeleton is concentrated more efficiently [3, 7, 10] and sensor systems are used for both robot and human as shown in Fig. 10 (b). In this control model, sensors are only used for the robot, such as encoders. Human sensors are applied to measure human parameters as angle, force, velocity, and acceleration of ankle or knee. These parameters are useful to control an exoskeleton for other goals of stroke patient rehabilitation [12] or extending the strength of humans [3]. These systems can be called as exoskeleton robot intelligent systems.

In order to apply a model for our work, besides above sensors, an open-circuit respirometer is used to measure oxygen consumption and carbon dioxide production to estimate human metabolic cost during walking with or
without LLPA exoskeleton and with carrying military loads of 20 kg, 40 kg, and 55 kg. According to the aim of our exoskeleton system, the most important design tasks are to reduce the metabolic cost of locomotion and minimize the power requirements of assisted robot. With these tasks, sEMG signal-based control is able to achieve lower metabolic cost than those under kinematic control.

**4. Conclusions**

In this paper, sEMG signal simulation techniques and control schemes of EMG-based LLPA exoskeleton system are presented. Although simulation techniques of sEMG signal are vast, three models of them are discussed as the most popular approaches. The first is the most basic, the second is the most easy, and the third is the most exact to simulate sEMG signal for goals of study and evaluation of simulated models with real systems. The other part of this paper explains two general models of EMG-based control algorithm for a LLPA exoskeleton in which the second one is applied for our work as an exoskeleton robot intelligent system. In the near future, we will perform this model and compare with real system to reach successfully given tasks in the exoskeleton project in our laboratory.

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**References**


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